

#### Assessor's Office

One City Hall Plaza Manchester, NH 03101

Tel.: (603) 624-6520 Fax: (603) 628-6288 www.manchesterNH.gov/assessors

# **2020 Disabled Property Owners Exemption**

Optional Exemption RSA72:27-a for the Disabled, RSA 72:37-b

\*\*\*\*Applications accepted after January 1, 2020 - Filing deadline is April 15, 2020\*\*\*

## PLEASE CALL TO SCHEDULE AN APPOINTMENT – FOR REVIEW OF APPLICATION

## To qualify you must be:

- The owner of record on or before April 1, 2020
- A resident of NH for 5 consecutive years on or before April 1, 2020
- > If real estate is owned by a spouse, they must have been married for 5 consecutive years on or before April 1, 2020
- Must be (or have been) receiving Title II or Title XVI Social Security Disability (Social Security Disability benefits convert to retirement benefits at age 65)
- ➤ Property where exemption is claimed must be the applicants principle place of abode to the exclusion of all others.

## Total income from all sources including any retirement income and Social Security:

➤ Single person cannot exceed \$37,000 per year - Married couples cannot exceed \$50,000 per year

## **Total allowed assets** (at date of application – or April 1st if requalifying) *excluding the value of your dwelling unit:*

- ➤ Single person cannot exceed \$90,000 Married couple cannot exceed \$115,000
- Include all personal property such as cars, trucks, RV's, trailers, antiques, furniture & jewelry.
- Checking and Savings account balances.
- > CD's, IRA's, mutual funds, stocks, bonds, annuities, life insurance policies, money market etc.
- Any other real estate owned anywhere (individually, jointly, in common, fractional) including land, mobile homes, condos, timeshares etc.
- > Other assets tangible or intangible, less any good faith encumbrance.

#### You must provide the following (if applicable):

- ➤ 2019 Form SSA 1099 Social Security Benefit Statement
- ➤ 2019 Federal income tax return including all W2's, 1099's, etc.
- > 2019 VA benefits statements
- > 2019 State Interest and Dividends Tax Forms
- ➤ Bank Statements -current 3 months (full copies) for all checking and savings accounts
- ➤ Current statements for CD, IRA, 401K, stocks and/or bonds, surrender value of life insurance policies, money market, etc (full copies)
- ➤ Property Tax Inventory Forms filed in any *other* town
- > Copy of your Trust and Trust Amendments. (Attorney's affidavit may be required annually)
- > Drivers license **or** birth certificate
- > Current mortgage statement if you own more than a single family home.
- > Documentation of any Alimony, Child Support, Fuel, Electric, Rental, and Assistance from others.

## If you qualify your exemption will be:

Yearly exemption in the amount of \$109,500 of assessment deducted from your total assessed value, or a percentage of that amount relating to the percent of ownership. RSA 72:41 Proration

revised 06/06/19





## **CITY OF MANCHESTER**

## Disabled Exemption Application - Tax Year 2020

To Be Completed by Owner Seeking Tax Exemption, Per RSA 72:33

Applications accepted after January 1, 2020 - Filing deadline is April 15, 2020 ALL INFORMATION CONTAINED IN OR ATTACHED TO THIS DOCUMENT IS CONFIDENTIAL

Note: All supporting documents we copy are shredded after application is finalized. You can purchase them for .50 cents per copy. Shred: Yes or No \_\_\_\_\_\_

Map/Lot Account No	Applying for: Disabled Exemption
Owner Name	Owner Date of Birth
Co-Owner /Spouse	Date of Birth
(Name)	
All additional Owners on deed*Relationship	,
Address	Married Single WidowDivorced
City/State/Zip	If married, how many years?
Telephone Number	Cell Phone Number
NH Resident SincePrior address if less than 5 y	/ears_
Life Estate or Trust Name* (if any)	
PA-33 must be completed with a full copy of the Trust	Single Multi # of units'
	E-mail
If you own a multi family, do you have a mortgage Y/N	Mortgage amount balance\$
• Are you receiving a deduction or exemption from a	ony other City or Town? VES NO
•	any other City or Town? YES NO
•	any other City or Town? YES NO
O What is your primary place of abode?  TOTAL INCOME INFORMATION: JA  (Please attach additional)	ANUARY 1 TO DECEMBER 31, 2019 I sheets if necessary)
What is your primary place of abode?  TOTAL INCOME INFORMATION: JA	ANUARY 1 TO DECEMBER 31, 2019 I sheets if necessary) bers and submitted with this application.
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O What is your primary place of abode?  TOTAL INCOME INFORMATION: JA  (Please attach additional  Supporting Documents MUST be put in order of number of the following categories do not apple  1. Social Security \$ (Gross, annual)  2. Sos. Sec. Disability Income (Title II or Title XVI)	ANUARY 1 TO DECEMBER 31, 2019 I sheets if necessary) bers and submitted with this application. bers to YOU, please write N/A in that space.  Owner  Co-Owner (Spouse)
TOTAL INCOME INFORMATION: JA  (Please attach additional Supporting Documents MUST be put in order of number of the following categories do not apple  1. Social Security \$ (Gross, annual) 2. Sos. Sec. Disability Income (Title II or Title XVI) 3. VA Benefits (Pension/Disability Income	ANUARY 1 TO DECEMBER 31, 2019  I sheets if necessary)  bers and submitted with this application.  y to YOU, please write N/A in that space.  Owner  Co-Owner (Spouse)
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7. All Interest Incon	ne Acct Name and #			Amount		
•		Amount				
•			Amount			
•	Acct Name and #Amount					
8. All Dividend Inco			Amount			
•			Amount			
•			AmountAnnual Amount			
9. Real Estate Renta						
	sistance \$ Alim	onv \$ ga	mbling etc. \$	Amt		
	han a spouse or co-own					
-	of assistance, bills, or ren					
_	ttach additional sheets if neces	_				
				ne:\$		
TOTAL ASSETS.	as of the Date of thi	s Application (D	lagga attack ad	lditional shoots if	<b>—</b>	
	as of the Date of this				necessary)	
	(Street Address)	(Market Value)	(Please atta	ach copy of proper	rty tax bill.	
nobile homes or time shares	intly, in common, fractional YN, Model					
	, Model					
	, Model					
14. Other Personal Pr	(Description)	Lot of l (Value)	and (Description	on)	(Value)	
15 Please attach curre	ent full copies of 3 month	, ,			(varae)	
	Bank Name					
Oncoking Account ii	Bank Hame	Traine(5) on	docodin	Dalarioc		
Savings Account #	Bank Name	Name(s) on	account	Balance		
•						
Credit Union Account #	Credit Union Name	Name(s) on	Account	Balance		
CD Account #	Bank/ Institution Name	Name(s) on	Account	Balance		

I.R.A. Account #	Bank / Institution Name	Name(s) on Account	Balance
Manay Market Account #	Bank / Institution Name	Name(s) on Account	Balance
Money Market Account #	Bank / Institution Name	Name(s) on Account	Dalance
Stocks/Bonds Account #	Bank / Institution Name	Name(s) on Account	Cash out Value
A	Bart (lastic tas Name	Nieros (a) a a A a a a a f	01
Annuities Account #	Bank / Institution Name	Name(s) on Account	Cash out Value
Mutual Funds Account#	Bank / Institution Name	Name(s) on Account	Balance
		\	
		T	
Life Insurance Policies #	Bank / Institution Name	Name on Account	Cash out Value
<b>16.</b> Other Assets:			
10. Other Assets.	(Explain)		\$ Amount
	(Explain)		φ Amount
		<b>Total Assets:</b>	\$
		Total Assets.	Φ
I/We. the undersigned, und	er penalty of perjury, agree to i	nform within 30 days any	change in household
	ssets) to the City of Mancheste		_
·	emption procured through willfo	•	•
information will result in th	e denial of exemption.	Initials:	Initials
	orize any lawyer, banking/lend		
	evenue Service, tax preparer/ac		- · · · · · · · · · · · · · · · · · · ·
	company, organization or ager	-	
circumstances to the City of	Manchester, NH Assessors Dep	partment. Initials:	Initials
My/Our signature(s) belo	w constitute(s) the granting	of my/our authority for the	he City of Manchester, NH
,, ,			
to obtain verification and		_	old's financial circumstan
to obtain verification and	or proof from all sources co	_	old's financial circumstan
to obtain verification and		_	old's financial circumstan
to obtain verification and Owner Signature		_	

The City will not release or discuss your information with any party without your express written permission.					
☐ Check here if you would 1	ike us to discuss your application with				
a friend, family member or ca	• 11				
Name of that person, relationship	Phone#				
Name of that person, relationship	Phone#				
Signature	Date				
For th	ne Assessing Office Only				
I.	Multi Family Asset				
Number of units					
Total assessed value \$					
Total assessed land value \$	_				
Total assessed building value \$					
Mortgage amount \$					
Application Taken By:	Date				
Do the taxpayers need a mortgage letter					
Note: All documents we copy of your financia You can purchase them for .50 cents p	al statements are shredded after application is finalized; er copy. Shred Y/N				
Comments on Application					
Approved Denied	Date				
Shared drive: 2020 Exemption application	Revised 06/06/19				